

## Switching banks is as easy as:

### 1 - Complete this form and return it to us:

- call 905 728 5187 or fax 905 728 4441
- by email to [information@awccu.com](mailto:information@awccu.com)
- in person to your local branch

### 2 - Gather your bills and direct deposits. Here's a little reminder of what to look for:

Direct Deposits:	Freq.	Publications:	Freq.
Payroll	W/M/A	Newspapers	W/M/A
CRA	W/M/A	Magazines	W/M/A
Group Benefits	W/M/A	Subscriptions	W/M/A
Utilities:		Insurance:	
Water	W/M/A	Business	W/M/A
Gas	W/M/A	Auto	W/M/A
Power	W/M/A	Life	W/M/A
Financial:		Home	W/M/A
Mortgage	W/M/A	Other:	
Car Loan	W/M/A	Telephone	W/M/A
Equipment Loan	W/M/A	Donations	W/M/A
Lease Payment	W/M/A	Memberships	W/M/A
RRSP	W/M/A	Services	W/M/A
Xfer to Savings	W/M/A	Cable TV	W/M/A
		Internet	W/M/A

### Frequency: Please circle the frequency of your payment:

Weekly, Monthly or Annually. It's easy to forget the infrequent payments so pay special attention to those.

ABC COMPANY	Sample Bill			
Confirmation notice only. Do not pay.	Account No. 123454321	Due Date 2016 08 15	Amt. Due 41.09	Amt Pd.
Mary Member 123 Main Street Your Town, SK A1B 2C3				
00512023423452000004501111000004100123200012345				

### 3 - Let us take care of the rest:

- Expect us to call at time and day you specified. We will either take your automatic payment information over the phone or set up an appointment to meet in branch - whichever you prefer.
- We will coordinate the transfer of your pre-authorized payments and direct deposits; depending on the billing companies, it will take about four to six weeks.
- Once all payments have been transferred, we will send a request to close your old bank account and to transfer the balance to your new Credit Union account.
- We will follow up to let you know when everything we promised is completed.

We understand it takes a bit of effort to switch bank accounts so we really appreciate it. We promise it will be worth it!



T 905 728 5187 \ [awccu.com](http://awccu.com)



## Join the Credit Union movement!

Switching to your better banking alternative is easy!  
Let us take care of it with our WeSwitch Program.



**awccu financial**  
Community banking since 1938

# WeSwitch

Switching banks is as easy as:  
1 - Complete this form  
2 - Gather your bills  
3 - Let us take care of the rest  
**We promise it will be worth it!**

## Member Information

Name	_____	Date	_____
Name	_____	Tel Work	_____
Mailing Address	_____	Tel Home	_____
Legal Address	_____	Mobile	_____
City	_____	Province	_____
Postal Code	_____	Email	_____

## AWCCU Financial Account Information

AWCCU Account Number (Or for an existing account, include a VOID cheque):

_____	_____	_____	Branch	_____
Transit No.	Inst. No.	Account No.	Address	_____
				_____

## Balance of Account Transfer

I (we) give AWCCU Financial authorization to close my account at \_\_\_\_\_, and forward the balance to my AWCCU Financial account on my behalf, once all of my pre-authorized transactions have been transferred to my AWCCU Financial account.

Other Financial Institution Account(s):

Transit No.	Inst. No.	Account No.
_____	_____	_____
_____	_____	_____
_____	_____	_____

**For internal use only**

Collection NO.: \_\_\_\_\_

Amount Received: \_\_\_\_\_

Date Received: \_\_\_\_\_

Other Financial Institution Address: \_\_\_\_\_

## Contact Preference

Preference for a Member Service Representative to contact you:

Date/Day: \_\_\_\_\_ Time: \_\_\_\_\_ At:  Work  Home  Mobile

## Member Authorization

By signing below, I authorize AWCCU Financial or its agent to:

- (a) use this information and my authorizing signature to complete the WeSwitch process;
- (b) contact me to gather my pre-authorized transaction information;
- (c) notify billers, on my behalf, of a change to my account information in order to transfer my pre-authorized transactions to the above designated account;
- (d) effect the transaction(s) referred to in this authorization form and such other transactions as I may subsequently authorize (verbally or otherwise) and, if applicable, to close my prior account(s) noted above and direct the applicable institution to forward the balance in my prior account to my AWCCU Financial account on my behalf.

In addition, I understand that AWCCU Financial and its agents are not responsible for verifying these transactions.

Member Signature(s):

\_\_\_\_\_

\_\_\_\_\_

Please email at [information@awccu.com](mailto:information@awccu.com)  
Questions? Call us at 905-728-5187